Installing and Configuring vCenter Server

IN THIS CHAPTER, YOU WILL LEARN TO:

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Building a VMware vSphere Environment

PARTI

V Center Server is the central management component in a vSphere environment. Without vCenter Server, ESX and ESXi hosts are simply hypervisors with the ability to run virtual machines, commonly referred to as guests. When coupled with appropriate host licensing, vCenter Server can significantly extend the capabilities of the ESX and ESXi hosts it manages. Some of the extended capabilities that vCenter Server includes are VMotion, Storage VMotion, High Availability, and Distributed Resource Scheduling. Keep in mind that vCenter Server does not enable these features but rather leverages these capabilities when hosts are assigned licenses that include those features.

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You should become familiar with vCenter Server's requirements as well as the proper installation method. A well-configured vCenter Server installation provides a solid administrative platform to manage vSphere to its fullest potential.

Prepare for Installation

One of most important components of the vSphere environment is vCenter Server. vCenter Server acts as a central management point for managing ESX and ESXi hosts, and additional components like the Guided Consolidation Service, vCenter Update Manager, and user permissions. Installing vCenter Server can be broken into three steps.

- 1. Ensure that your system is capable of running vCenter Server.
- 2. Install vCenter Server and any additional components.
- **3.** Perform basic configuration of vCenter Server and some additional components.

As of this writing, vCenter Server is available only for Microsoft Windows systems. This has been a sore subject for administrators in IT shops that primarily run operating systems other than Windows. VMware has listened, and currently there is a technical preview of vCenter Server for Linux, available for download at http://www.vmtn.net/ as a virtual appliance.

vCenter Server must operate on the Microsoft Windows platform. What else does it require? To ensure that vCenter Server can accommodate the performance necessary to efficiently manage ESX and ESXi hosts, VMware has provided some preliminary requirements for the hardware, operating system, and database required to support vCenter Server.

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Identify Hardware Requirements

VMware vCenter Server can be installed on a physical or virtual machine that meets the requirements listed in Table 3.1

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Table 3.1: Hardware Requirements

Component	Requirement
Processor	2.0GHz or greater Intel or AMD x86 based processor. It is a best practice to use a faster processor if the vCenter Database runs on the same server.
Memory	2GB of RAM. Again, it is a best practice to use more RAM if the data- base is running on the same server. The VMware vCenter Management Webservices require from 128MB to 1.5GB of additional memory. The memory is allocated at system startup.
Database	A minimum of 1GB of additional storage is required in addition to the storage required for the operating system installation. If the VMware vCenter Update Manager service is installed on the same system, an additional 22GB of space is required to accommodate storage of patches. If Microsoft SQL Server 2005 Express is installed as the database, 2GB of disk space is required during the installation, with 1.5GB reclaimed after the installation is complete.
Networking	A 100MB network connection can be used, but a 1GB network connection is recommended.

Meeting these requirements will ensure proper operation of vCenter Server and any additional components. When designing the environment, give additional thought to future growth or scalability of vCenter Server.

Identify Operating System Requirements for vCenter Server and vSphere Client

Due to the fact that vCenter Server was developed to operate on a Windows platform, VMware supports this product on only a limited number of operating system configurations. Some operating systems, such as Windows 2000, are no longer supported, or are referred to as end of life, while others, such as 64-bit versions, are not yet supported 100 percent natively. Additionally, some operating systems were not originally designed for this type of workload, such as Windows 2003 Web Edition. Table 3.2 lists the operating systems for which VMware

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Building a VMware vSphere Environment

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vCenter Server is supported, their versions, and supported Internet Protocol modes.

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Operating System	IPv4?	IPv6?	Mixed IPv4 and IPv6?
Windows XP Pro (SP2 or greater, x86)	Yes		Yes
Windows 2003 Server (SP1 or greater x86)	Yes		Yes
Windows 2003 Server R2	Yes		Yes
Windows 2003 Server x64	Yes		Yes
Windows Server 2008 x86	Yes	Yes	Yes
Windows Server 2008 x64	Yes	Yes	Yes

VMware has tested the operating systems in Table 3.2 and certified their use for vCenter Server. Older operating systems, such as Windows NT 4.0, Windows 2000, and Windows 2003 without any service pack, have failed to meet the minimum requirements of vCenter Server.

To manage VMware vCenter Server, you use vSphere Client to configure, manage, and monitor the environment. vSphere Client was developed using Microsoft .NET technologies and is also limited to Microsoft operating systems. Table 3.3 lists the operating systems on which vSphere Client may be installed to manage a vCenter Server.

Mixed IPv4 and IPv4? IPv6? IPv6? **Operating System** Windows XP Pro (SP2 or greater, x86) Yes Yes No Windows XP Pro (SP2 or greater, x64) Yes No Yes Windows 2003 Server (SP1 or greater x86) Yes Yes No Windows 2003 Server R2 Yes Yes No Windows 2003 Server x64 Yes Yes No Windows 2003 Server Standard and Web Yes Yes No Edition x86 or x64

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Table 3.3: vSphere Client System Requirements

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Operating System	IPv4?	IPv6?	Mixed IPv4 and IPv6?
Windows Vista Business with SP1	Yes	Yes	Yes
Windows Vista Enterprise with SP1	Yes	Yes	Yes
Windows Vista Business with SP1 x64	Yes	Yes	Yes
Windows Vista Enterprise with SP1 x64	Yes	Yes	Yes
Windows Server 2008 x86	Yes	Yes	Yes
Windows Server 2008 x64	Yes	Yes	Yes

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Table 3.3: vSphere Client System Requirements (continued)

Building a VMware vSphere Environment

There are also some best practices with regard to the domain membership of a server running vCenter Server. Following these guidelines will ensure installation and operation run more smoothly:

- Microsoft strongly recommends that vCenter Server be joined to a Microsoft Windows domain. This will provide better security and domain capabilities to services that require it.
- vCenter Server 4.0 adds the ability to use distributed vCenter Servers, referred to as Linked Mode vCenter Servers. If you are using Linked Mode vCenter Servers, the individual vCenter Servers may be in different domains, provided there is a two-way trust between the two domains.

In addition to vSphere Client, vSphere Web Access may be used to manage the vCenter Server installation, and it has some minimum requirements as well. The following browsers have been tested by VMware to verify proper operation of vSphere Web Access:

Microsoft Windows Internet Explorer 6.x

Microsoft Windows Internet Explorer 7.0

Mozilla 1.x for Windows/Linux

Mozilla Firefox 2.0.x

Mozilla Firefox 3.0.x

Ensuring that the hardware and software requirements are met will ensure that the configuration used for vCenter Server, vSphere Client,

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and vSphere Web Access will provide a trouble-free installation and management platform for the vSphere environment.

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Identify Database Requirements

At the heart of VMware vCenter Server and its ancillary components lie a number of databases. Separate databases are recommended for vCenter Server and ancillary components, such as vCenter Update Manager, although it is not required for each additional component to be installed using a separate database. Separate databases add levels of separation of the data and can result in better performance levels. These databases do not have to be on the same machine as vCenter Server, nor do they have to reside on the same remote server. It is possible to have a vCenter instance installed on one server, with its SQL database residing on another server, while having the vCenter Update Manager database on a third server. The choices are wide and depend on your operational needs. The default installation will load vCenter and required databases on the same system. The vCenter Server installation routine includes Microsoft SQL Server 2005 Express Edition.

If you accept the defaults, the instance of Microsoft SQL Server 2005 Express that is bundled with vCenter Server is used, and user authentication defaults to the rights of the user account performing the installation. If another supported database is used, administrative credentials are required.

NOTE Although not required, as a best practice, ensure that the database service on either the local or remote machine is also running as a domain account to aid in authentication if you are using any edition of Microsoft SQL Server 2005.

The following databases are supported for vCenter Server and vCenter Update Manager installations.

- Microsoft SQL Server 2005 Express
- Microsoft SQL Server 2005 Standard Edition SP2
- Microsoft SQL Server 2005 Enterprise Edition SP2
- Microsoft SQL Server 2005 Enterprise Edition SP2 x64
- Microsoft SQL Server 2008 Standard Edition

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- Microsoft SQL Server 2008 Enterprise Edition
- Microsoft SQL Server 2008 Enterprise Edition x64

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- Oracle 10g Standard Edition, Release 1 (10.1.0.3.0)
- Oracle 10g Enterprise Edition, Release 1 (10.1.0.3.0)
- Oracle 10g Standard Edition, Release 2 (10.2.0.1.0)
- Oracle 10g Enterprise Edition, Release 2 (10.2.0.1.0)
- Oracle 10g Enterprise Edition, Release 2 (10.2.0.1.0) x64
- Oracle 11g Standard Edition
- Oracle 11g Enterprise Edition

Identify Networking Requirements

Because vSphere is not a single stand-alone server, application, or isolated computing system, the pieces of the puzzle will require some form of communication between them. There are many possible configuration scenarios depending on the environment in which vSphere is being deployed.

A vCenter Server must be able to communicate with each host and each vSphere client. Furthermore, if a remote database server is utilized rather than a local instance of the database, the required TCP/IP ports for that database installation are also required.

If an instance of vCenter Server is installed on Windows Server 2008, you must either disable the Windows Firewall or make an exception to allow communication between all of the required pieces of the environment.

vCenter Server requires several ports to be open when you select a default installation. Each of these ports will be used for a different portion of the overall communications path. To enable proper communication between each of the components, consult a network engineer to ensure the appropriate ports are open for communication.

Web ports that are required to be open include the following:

- Port 80 is required for the purpose of redirecting nonsecure requests to vCenter Server on a secure port.
- Port 443 is the default port used to communicate with vSphere Client and to look for data from vSphere Web Access Client and



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other VMware Software Development Kit (SDK) applications such as the VI Toolkit. You can change this port, but vSphere Client and any SDK applications must use the vCenter Server name, followed by the nondefault port number.

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- Port 8080 is the port used by Web Services HTTP.
- Port 8443 is the port used by Web Services HTTPS.

Directory Services ports that are required to be open include the following:

- Port 389 is the standard port number used for Lightweight Directory Access Protocol (LDAP) services. This port is used for the Directory Services component of vCenter Server. It must be available to vCenter Server, even if vCenter Server is not part of a Linked Mode Group. You can change from port 389 to any available port ranging from 1025 to 65535. This is the normal LDAP port that the vCenter Server Active Directory Application Mode (ADAM) instance listens on.
- Port 636 is also used when using vCenter in Linked Mode. This is the Secure Sockets Layer (SSL) port of the local vCenter Server ADAM Instance. It is the preferred port number, but it can also be changed to any available port ranging from 1025 to 65535.

Host and client ports that are required to be open include the following:

- Port 902 is used for multiple tasks. It is used to manage ESX and ESXi hosts and send data to them. vCenter Server also receives a heartbeat at regular intervals from hosts on port 902 over User Datagram Protocol (UDP). This port must not be blocked between vCenter Server and hosts, or between hosts. Port 902 is also used for providing remote console access to virtual machines from vSphere Client.
- Port 903 is used in the same fashion as 902: it provides remote console access of virtual machines to vSphere Client. These ports must be open for proper communication to occur between vCenter Server and vSphere Client, as well as from vSphere Client and the ESX and ESXi hosts.

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Identify Authentication Requirements

Initial authentication in vCenter Server is handled through local user accounts on the system that vCenter Server is installed on. Authentication to managed ESX and ESXi servers is handled through vCenter Server as hosts are added to the vSphere configuration. Additionally, local accounts on each host may be created. Accounts local to ESX and ESXi hosts do not have permissions in the vCenter Server interface, even though they may have elevated privileges at the host level.

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Install a Database

As previously mentioned, VMware utilizes industry-standard databases for vCenter Server. Administrators cannot easily use or access the raw data contained in the vCenter Server database; instead, they must use vSphere Client. Components like the datacenters, clusters, resource pools, hosts, and virtual machines, along with their associated configuration and performance data, are stored in the backend database that vCenter Server is connected to. As mentioned, the default installation includes Microsoft SQL Server 2005 Express Edition. The vCenter Server installer automatically creates a data source name (DSN), the database, and the database schema when using the embedded SQL Server 2005 Express. We'll cover installation of the default database when we discuss vCenter Server installation.

We will examine a few alternate database installations—Microsoft SQL Server 2005 (other than Express Edition) or Oracle 10g or 11g—in the following sections.

Create a vCenter Database in Microsoft SQL Server 2005

The default Microsoft SQL Server 2005 Express Edition installation with vCenter Server supports up to 5 hosts and 50 virtual machines. It is not considered as robust as its cousins, Microsoft SQL Server 2005 Standard and Enterprise Editions. In many cases the Standard and Enterprise Editions are chosen due to their enhanced feature set, which they do not share with the Express Edition. (�)

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Tables listing the differences among the various editions of Microsoft SQL Server 2005 can be found on Microsoft's website:

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http://www.microsoft.com/Sqlserver/2005/en/us/ compare-features.aspx

Whether you have chosen to utilize Standard or Enterprise Edition, Microsoft recommends certain configuration settings when you're creating the vCenter Server database. The database can reside on the local system or can be accessed remotely. This database can be created automatically using the SQL 2005 management tools. Using the automatic method will require some additional configuration. To accomplish this easily, use the following steps:

1. If vCenter Server is part of a Windows domain, create a domain account that will be used to access the SQL Server instance.

NOTE It is not a best practice to use a Domain Admin account for this purpose but rather a dedicated domain account. Make sure this user has db_datawriter and db_datareader permissions on the SQL instance.

- 2. During initial installation and upgrades, the vpxuser account must have db_owner rights on the MSDB database. This access can be revoked after an installation or upgrade.
- **3.** Load SQL Query Analyzer with a user that has DBO privileges, and run the following instructions:

```
use [master]
go
CREATE DATABASE [VCDB] ON PRIMARY
(NAME = N'vcdb', FILENAME = N'C:\VCDB.mdf', 
SIZE = 2000KB , FILEGROWTH = 10% )
LOG ON
(NAME = N'vcdb_log', FILENAME = N'C:\VCDB.ldf' , 
SIZE = 1000KB , FILEGROWTH = 10%)
COLLATE SQL_Latin1_General_CP1_CI_AS
go
use VCDB
go
```

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Install a Database 79

```
sp_addlogin @loginame=[vpxuser], @passwd=N'vpxuser', #
@defdb='VCDB', @deflanguage='
qo
ALTER LOGIN [vpxuser] WITH CHECK_POLICY = OFF
go
CREATE USER [vpxuser] for LOGIN [vpxuser]
go
sp_addrolemember @rolename = 'db_owner', 
@membername = 'vpxuser'
go
use MSDB
go
CREATE USER [vpxuser] for LOGIN [vpxuser]
go
sp_addrolemember @rolename = 'db_owner', 
@membername = 'vpxuser'
ao
```

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Remember that you can change the database user, location, and database name within this script. Keep in mind that these values will need to match the DSN created to access the database.

4. Use the same SQL Query Analyzer window to run the following scripts in the order they are listed. These scripts, which create the database schema, can be located and run from the vpx/dbshema directory of the installation media.

```
VCDB_mssql.SQL
purge_stat1_proc_mssql.sql
purge_stat2_proc_mssql.sql
purge_stat3_proc_mssql.sql
purge_usage_stats_proc_mssql.sql
stats_rollup1_proc_mssql.sql
stats_rollup2_proc_mssql.sql
stats_rollup3_proc_mssql.sql
delete_stats_proc_mssql.sql
```

5. There are some additional scripts that work with the SQL Server Agent to handle job scheduling and similar tasks. They are not

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Building a VMware vSphere Environment

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supported when you're using Microsoft SQL Server 2005 Express Edition, as that edition does not natively provide any scheduling functions. Again, using the same SQL Query Analyzer, load and run each of these scripts in the order listed. Before running the scripts, confirm that the SQL Server Agent is running.

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job_schedule1_mssql.sql job_schedule2_mssql.sql job_schedule3_mssql.sql job_cleanup_events

- **6.** The database and database schema have now been created and are ready for a DSN to connect to the VCDB instance.
- On the vCenter Server system, open the Windows ODBC Data Source Administrator by choosing Settings ➤ Control Panel ➤ Administrative Tools ➤ Data Sources (ODBC).

NOTE If you're using a 64-bit operating system, you are required to run the 32-bit ODBC Administrator application, which is located at C:\Windows\SysW0W64\odbcad32.exe.

- **8**. Select the System DSN tab.
- 9. Click Add, select SQL Native Client, and click Finish.
- **10.** Type an ODBC DSN name in the Name field, something like vCenter Server.
- **11.** Select the server name from the Server drop-down menu and click Next. This can be the local system or a remote system.

NOTE With a default installation of SQL Server, only a single instance or installation of SQL is present. If multiple SQL Server installations are present on a server, each additional installation is referred to as a named instance. The primary instance does not have a specific name, other than the server name, while named instances are typically signified as *SERVERNAME*\InstanceName.

12. Type the SQL Server machine name in the Server text field (or select it from the Server drop-down list).

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- **13.** Select Windows Authentication.
- **14.** Select the database created for the vCenter Server system from the Change The Default Database To menu and click Next.

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15. Click Finish.

A DSN that is compatible with vCenter Server is now available. When the vCenter Server installer prompts for the DSN of the database, select vCenter Server, or whatever value you entered in step 10.

Microsoft SQL Server 2005 is a popular database, and as you can see in steps 1 through 15, it is relatively simple to configure.

Create a vCenter Database in Oracle

Not every environment uses Microsoft SQL Server 2005. For various reasons, administrators are often forced to choose databases already being used in their environment. Oracle is a popular database choice, and VMware supports several versions of Oracle, including 10g and 11g. Oracle has another appeal to environments that have a limited Microsoft footprint: it is available for many other platforms, including Linux, Solaris, and HP-UX. You don't have to have Oracle installed locally on the vCenter Server. Just as with Microsoft's database offering, when you're using Oracle, certain configurations are considered best practices when creating the database. Perform these steps to create the database:

- 1. Log on to a SQL*Plus session with the system account.
- 2. Run the following commands, or script, to create the database:

CREATE SMALLFILE TABLESPACE "VPX" DATAFILE '/u01/app/oracle/oradata/vcdb/vpx01.dbf' ➡ SIZE 1G AUTOEXTEND ON NEXT 10M MAXSIZE UNLIMITED LOGGING EXTENT MANAGEMENT ➡ LOCAL SEGMENT SPACE MANAGEMENT AUTO;

NOTE The datafile path ('/u01/app/oracle/oradata/vcdb/ vpx01.dbf' in this case) must be a valid path on your Oracle system; change this to match your particular environment.



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3. Open a SQL*Plus window with a user that has schema owner rights on the vCenter Server database to create the database schema.

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- **4.** Locate the dbschema scripts in the vCenter Server installation package bin/dbschema directory.
- In SQL*Plus, run the scripts in sequence on the database. <path> is the directory path to the bin/dbschema folder.

@<path>/VCDB_oracle.SQL @<path>/purge_stat1_proc_oracle.sql @<path>/purge_stat2_proc_oracle.sql @<path>/purge_stat3_proc_oracle.sql @<path>/purge_usage_stats_proc_oracle.sql @<path>/stats_rollup1_proc_oracle.sql @<path>/stats_rollup2_proc_oracle.sql @<path>/cleanup_events_oracle.sql @<path>/cleanup_events_oracle.sql @<path>/delete_stats_proc_oracle.sql

6. All supported editions of Oracle Server require that these additional scripts be run to set up scheduled jobs on the database:

```
@<path>/job_schedule1_oracle.sql
@<path>/job_schedule2_oracle.sql
@<path>/job_schedule3_oracle.sql
@<path>/job_cleanup_events_oracle.sql
```

7. Oracle can use a local or remote Oracle instance. From the same SQL*Plus window, run the following script (where *VPXADMIN* is the user):

CREATE USER "VPXADMIN" PROFILE "DEFAULT" → IDENTIFIED BY "oracle" DEFAULT TABLESPACE → "VPX" ACCOUNT UNLOCK; → grant connect to VPXADMIN; → grant create view to VPXADMIN; → grant create sequence to VPXADMIN; → grant create table to VPXADMIN; → grant execute on dbms_lock to VPXADMIN; → grant execute on dbms_lock to VPXADMIN; → grant unlimited tablespace to VPXADMIN;

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- **8.** If the Oracle database is not installed on the same system as vCenter Server, download and install the Oracle client.
- 9. On the vCenter Server system, open the Windows ODBC Data Source Administrator by choosing Settings ➤ Control Panel ➤ Administrative Tools ➤ Data Sources (ODBC).

NOTE If you are using a 64-bit operating system, run the 32-bit ODBC Administrator application, which is located at C:\Windows\SysW0W64\odbcad32.exe.

- 10. Select the System DSN tab and click Add.
- **11.** Select the appropriate Oracle driver for your installation and click Finish.
- 12. Enter the name of the DSN, such as vCenter Server.
- **13.** Ensure that appropriate values appear in the TNS Names field referencing the local or remote Oracle instances. Select the appropriate TNS Service name.
- **14**. Enter the username created in the Create User section.
- **15.** Click OK. An Oracle database is now available for the vCenter Server installer.

Like SQL Server, Oracle is a popular database and is also relatively simple to configure for use with vCenter Server.

Install vCenter Server

Now that you have configured a database, you can begin installing vCenter Server. Remember that vCenter Server includes an installation of Microsoft SQL Server 2005 Express Edition, and if a database has not previously been installed, the vCenter installation will provide the ability to set up an initial database.

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Installing vCenter Server consists of these steps:

- **1**. Prepare for installation.
- 2. Install vCenter Server.
- 3. Install additional components.

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- 4. Install vSphere Client.
- **5.** Configure vCenter.

The steps have been segmented in this way to provide a better logical flow of how the process works. Each step is dependent on the previous task, and all the steps are detailed in the following sections.

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Prepare for Installation

Before attempting to install the vCenter Server, make sure that your server meets the following criteria:

- The server must meet the hardware requirements (see Table 3.1).
- The server must be configured with a static IP address.
- The computer name must consist of fewer than 15 characters. To conform with best practice, ensure that the computer name matches the hostname in the fully qualified domain name of the system.
- The system must be joined to a domain, and not a workgroup. This will ensure that when you're using advanced features like the vCenter Guided Consolidation Service, it will be able to find all domains and systems on the network for the purpose of converting physical systems to virtual machines.
- A supported database must already be created, unless you're using the bundled SQL Server 2005 Express Edition.
- A valid DSN must exist to allow vCenter Server to connect to the created database.
- The vCenter Server must be able to directly access the hosts it will manage without any type of network address translation between the server and the hosts.
- The vCenter Server must be able to communicate with the ADAM (LDAP) server.

Install vCenter Server

To start leveraging the capabilities and enterprise-class features of vSphere, you must install vCenter Server. The installer will guide you through each step of the process:

1. Because VMware does not typically ship software to its customers, to get started you must download the vCenter Server

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installation media from the VMware site (Figure 3.1). The down-load area is located at http://www.vmware.com/download/.

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NOTE To download the software, you must set up an account at the VMware store, which you typically do upon purchase of VMware products. vCenter Server is available in two formats: ISO format (DVD-ROM image file) or a .zip (compressed) file.



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Download Options Our Download Manager (Recommended)					
© Use Web Browser Download Options FAQ					
Vilvare vCenter Server 4 and modules Installer for Vilvare vCenter Server (build 162856), Vilvare vSphere Client (build 162856), Vilvare vCenter Lot Utility, Vilvare vCenter Update Manager (build 162871), Vilvare vCenter Converter (build 161439), Vilvare vCenter Quild 4Consolitation and Vilvare vCenter Ovchetrator. Available in English, German, Japanese, and Simplified Chinese.	1.8G	.iso (md5sum:70389491d21 (sha1sum:b05501b5bd0	ef1e41a781286d5abe2f7))7d9635ac3d5c14618892e99b616;	22)	
VMware vCenter Server 4 and modules	1.5G	zip			

Either format will install all of the components necessary, but there are differences. The .iso file may need to be burned to a DVD-ROM for the purpose of installing the software, while the .zip file must be extracted to a location large enough to accommodate the decompressed files.

- 2. vCenter Server can be installed from a DVD-ROM, local path, mapped drive, or network share, but the software can only be installed to the local machine on a local drive. Select autorun.exe to start.
- **3.** On the splash screen shown in Figure 3.2, click vCenter Server to begin.

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Figure 3.2: vCenter Server installer splash screen

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- **4.** On the next screen, select the appropriate language for your installation and click OK.
- **5.** Accept the license agreement by choosing "I agree to the terms of the license agreement," and then click Next.
- **6.** On the Customer Information screen, enter your name and organization; then click Next.
- 7. On the next screen, enter your license key; vCenter Server will be installed in evaluation mode if you fail to enter a key. (You can update the licensing at a later time through vSphere Client.) Click Next.
- 8. On the Database Options screen shown in Figure 3.3, select the Use An Existing Supported Database radio button, and from the Data Source Name (DSN) drop-down list, select the ODBC connection you set up in the previous section "Create a vCenter Database in Microsoft SQL Server 2005" or "Create a vCenter Database in Oracle," depending on the database platform chosen. Select the Install A Microsoft SQL Server 2005 Express Instance option if no other supported database is available. Click Next.

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Install vCenter Server 87

Figure 3.3: Database Options screen

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Database Options		- A
Select an ODBC data source fi	or vCenter.	
vCenter requires a database.		
Install a Microsoft SQL Server	er 2005 Express instance (for small scale dep	loyments)
C Use an existing supported d	atabase	
Data Source Name (DSN):	(Please create a 32 bit system DSN)	¥
NOTE: There is no DSN which system DSN with supported to	can be used. VMware vCenter Server requin ypes of databases and versions of drivers.	as a 32 bit
InstallShield		
	< <u>B</u> ack <u>N</u> ext >	Cancel

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9.	You'll install the vCenter Service next, as shown in Figure 3.4.
	This service is the core of vCenter Server. For our example, leave
	the Use SYSTEM Account radio button deselected, and fill in the
	Account Name, Account Password, and Confirm The Password
	text boxes. It is considered a best practice to use a Windows
	domain account, especially if the database is utilizing SQL Server
	2005, as you can then use Windows authentication when connect-
	ing to the database. Click Next to continue.

Figure 3.4: The vCenter Service screen

Lenter Service	
Enter the vCenter service account i	nformation.
Configure the vCenter service to ru in the domain.	n in the SYSTEM account or in a user-specified accoun
Use SYSTEM Account	
Account name:	svCenter
Account password:	****
Confirm the password:	**
SECURITY ADVISORY: The vCenter	installer grants the "Log on as a service" right to
user-specified accounts.	

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10. On the next screen, accept the default installation path as recommended, unless you wish to modify it, and then click Next.

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 A new component of vCenter Server is the ability to run Linked Mode vCenter Servers for additional scalability. During an initial installation, you must install the first instance for vCenter Server, as shown in Figure 3.5. After you select the first option, click Next.

Figure 3.5: The vCenter Linked Mode Options screen

VMware vCenter Server			1
vCenter Linked Mode Options Install this VMware vCenter Server i	instance in linked mod	e or standalone mod	. 6
To configure linked mode, install the fi subsequent vCenter instances in linke	rst vCenter instance ir d mode.	n standalone mode.	Install
 Create a standalone YMwar Use this option for standalone m forming a new linked mode group 	e vCenter Server in ode or for the first vC	nstance Ienter installation wi	hen you are
C Join a VMware vCenter Serv information Use this option for the second a forming a linked mode group.	v er group using link nd subsequent vCente	ced mode to shar er installations wher	re 1 you are
LstallShield	< Back	Next >	Cancel

vCenter Server now uses Microsoft ADAM to handle Directory Services.

- **12.** The Configure Ports screen appears next, as shown in Figure 3.6. The default ports appear in the fields; you can modify these ports to fit your environment, but for this example, accept the default values by clicking Next.
- **13**. Click Next on the last screen to kick off the installation.

When the vCenter Server installation is complete, vCenter will be ready for you to configure to manage ESX and ESXi hosts. To perform management tasks, you must install vSphere Client. Additional components can be installed before or after the installation of vSphere Client. To make the process flow more evenly, let's start by installing the additional components first.

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VMware vCenter Server			
Configure Ports		1.101	2
Enter the connection information fo	r vCenter.		Ľ
HTTPS port:		443	
H <u>T</u> TP port:		80	
Heartbeat port (UDP):		902	
Web Services HTTP port:		8080	
Web Services HTTPS port:		8443	
LDAP Port:		389	
SSL P <u>o</u> rt:		636	
stallShield			
	< <u>B</u> ack [[Next >	Cancel

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Figure 3.6:	The Configure	Ports screen
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Building a VMware vSphere Environment

Install Additional Components

To extend the functionality of vCenter Server, several additional components are included. These add-ons give vCenter greater functionality in the area of ESX and ESXi patching, as well as the ability to convert physical, or other virtual, systems into a vSphere environment. These add-ons include

vCenter Guided Consolidation This add-on is used to determine whether systems are good candidates for virtualization. It works hand in hand with vCenter Converter Enterprise to import systems into vSphere.

vCenter Converter Enterprise This add-on is used to perform a physical-to-virtual (P2V) conversion or a virtual-to-virtual (V2V) conversion of systems into vSphere.

vCenter Update Manager This add-on is used to manage security updates, or patches, for ESX and ESXi hosts, Windows guests, and various Linux guests.

Now that you are familiar with some of the additional components, let's see how they are installed.

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Install vCenter Guided Consolidation

vCenter Guided Consolidation is a lightweight version of VMware's Capacity Planner service. It analyzes systems that you want to virtualize in a vSphere environment.

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vCenter Guided Consolidation cannot function without the foundation of vCenter Server. Once vCenter Server is installed, you can install vCenter Guided Consolidation, thus extending the functionality of vCenter Server.

To install vCenter Guided Consolidation Manager:

1. Select vCenter Guided Consolidation Service on the splash screen, shown in Figure 3.7.

Figure 3.7: VM ware vCenter installer splash screen



- **2.** On the next screen, select the appropriate language setting and click Next.
- **3.** On the next screen, accept the license agreement by choosing "I agree to the terms of the license agreement," and then click Next.
- **4.** On the next screen, accept the default installation path, unless you wish to modify it, and then click Next.
- 5. The VMware vCenter Collector Service screen shown in Figure 3.8 opens. This service requires an account that will have local administrator rights on the systems it is evaluating for possible P2V conversion. The account may be a domain account, but Microsoft doesn't

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recommend that you use a domain admin account. Enter an account and password with local administrator rights, and then click Next.

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Figure 3.8: The VM ware vCenter Collector Service screen

VMware vCenter C	ollector Servic	e		6
Enter the service a	ccount credential	ls for the vCenter	Collector Service	
The vCenter Collector performance data. Th administrator on this r DomainName\UserNar	r Service compon his service must ru machine, This acc me,	ent discovers com un in the context o count can be a dor	outers in your network an of a user account that is a nain user account specified	d collects local d as
User name:				
Password:				
Confirm Password:				
Note:				
Setup will install two s Store. You can replac VMware vSphere doci	elf-signed certific e these certificat umentation.	ates as trusted ro es later with your	ot certificates in the Wind own certificates by referri	ows Certificati ng to the

6. On the next screen (Figure 3.9), review the port information. The Guided Consolidation Service requires two additional TCP/ IP ports for the Collector Service and the Provider Service. These ports are set to 8181 and 8182 by default. Click Next.

Figure 3.9: Reviewing the port information



7. On the VMware vCenter Server Registration screen shown in Figure 3.10, enter the name or IP address of the vCenter Server,

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along with the SSL port number (443 by default). Then enter the credentials required to register the extension with vCenter Server. The credentials you use must have the extension registration privilege. Click Next once you've entered this information.

Figure 3.10: The VM ware vCenter Server Registration screen

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🖟 ¥Mware vCenter Guided Consol	idation - InstallShield Wizard 🛛 🗙
VMware vCenter Server Registr Enter the vCenter Server informati	ation ion
VMware vCenter Guided Consolidatio connection details of the vCenter ser	n is an extension to the vCenter Server. Enter the ver to which this installation will act as an extension.
IP Address / FQDN of vCenter Server:	vcenter.jasemccarty.com
Secure Port:	443
Enter the credentials of the user accord vCenter Server.	ount that has extension registration privileges on the
User name:	Administrator
Password:	****
Confirm Password:	****
InstallShield	
	< Back Next > Cancel

8. On the Server Identity screen shown in Figure 3.11, specify either the FQDN or the IP address of your vCenter Server and click Next.

Figure 3.11: The Server Identity screen

F YMware VCenter Guided Consolidat Server Identity Specify how this machine is identified o	tion - InstallSl ver the network	nield Wizard	×
vcenter.jasemccarty.com		<u>×</u>	1
InstallShield	< <u>B</u> ack	Next >	Cancel

9. Click Install on the next screen to begin the Guided Consolidation Service.

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The vCenter Guided Consolidation Service will now be available to you through vSphere Client; just select the Consolidation tab.

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Install vCenter Converter Enterprise

vCenter Converter Enterprise is the natural progression from vCenter Guided Consolidation. The information vCenter Consolidation gathers is only useful if it can be acted upon—in other words, if you want to convert a physical system into a virtual system. vCenter Converter Enterprise handles the task of converting a physical system that has been determined to be a good virtualization candidate into the vSphere world.

To add the ability to perform P2V conversions from within vCenter Server:

- 1. Select vCenter Converter from the splash screen shown earlier in Figure 3.7.
- **2.** Select the appropriate language setting on the next screen and click Next.
- **3.** Choose "I agree to the terms of the license agreement" on the next screen and click Next.
- **4.** Accept the default installation path, unless you wish to modify it, and click Next.
- **5.** On the Setup Type screen, shown in Figure 3.12, click the Custom radio button. This way, you can control which components are installed.

Figure 3.12: The Setup Type screen

[문₩Mware vCente	r Converter		×
Setup Type Click the type of	setup you prefer, then click Next.		Ð
C Iypical (Rec	ommended) nost common components will be installe	d.	
Choc	se the individual components you want	installed.	
InstallShield	< Back	Next >	Cancel



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 - **6.** The screen shown in Figure 3.13 appears. Note that Converter Agent is only required if the server that vCenter Converter is installed on is going to be converted. Click Next.

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Figure 3.13: Custom Setup screen

ustom Setup	
Select the components you want to install.	
ick on an icon in the list below to change how a o	component is installed.
Converter Server	Description
Converter CLI X V Converter Agent	various machines through a VI Client or the Converter CLI.
	This feature requires 76MB on your hard drive.
allShield	

7. On the next screen, shown in Figure 3.14, enter the IP address and port of the vCenter Server, along with a user account that has appropriate permissions in vCenter Server and the password associated with it. This will ensure that Converter Enterprise can effectively integrate with vCenter Server.

Figure 3.14: The Specify The vCenter Server To Connect To screen

VMware vCenter Converter			
vCenter Server			6
Specify the vCenter Server to conner	t to.		
Enter the vCenter Server to connect	to and the login informat	ion below:	
Server:	P <u>o</u> rt:		
192.168.1.150	443		
∐ser Name:	Password:		
JASEMCCARTY\svCenter	*****		
producerating/conten			
stallShield			

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8. Select the default ports on the next screen (Figure 3.15) by clicking Next.

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Figure 3.15: The vCenter Server Port Configuration screen

Specify the VMw	re Virtual Infrastructure Web Service	Ports.
HTTPS Port:	443	
HTTP Port:	80	
SOAP Port:	9085	
<u>W</u> eb Port:	9086	

9. On the screen shown in Figure 3.16, specify the vCenter Server identity to verify which vCenter Server instance will be used. Click Next.

Figure 3.16: vCenter Server Identification



- **10.** Click Install to begin the installation.
- **11.** On the final screen, click Finish to complete the installation.

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With vCenter Converter Enterprise installed, growing the vSphere environment can be accomplished quickly and easily.

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Install vCenter Update Manager

As the vSphere environment grows, additional ESX and ESXi servers may be added. As the numbers of hosts grow, maintenance, and specifically patching, can become a burden. In the days of ESX 2.x, patches had to be copied to hosts, hosts had to be rebooted into a Linux singleuser mode, and then patches were installed. The majority of times, it was easier to simply rebuild hosts using some type of automated scripting.

This manual patching process required VMware administrators to have some Linux command-line knowledge or at least familiarity. VMware released VMware Update Manager with the launch of Virtual Infrastructure 3 with the aim of making the patching process significantly easier. vCenter Update Manger also has the ability to patch Windows and Linux guests in a similar fashion to ESX and ESXi hosts. It is a complete solution for the patching of VMware hosts, Windows guests, and Linux guests. In vSphere, this product has been rebranded as vCenter Update Manager.

To take advantage of the abilities of vCenter Update Manager:

- Select vCenter Update Manager from the splash screen shown earlier in Figure 3.7.
- **2.** On the next screen, select the appropriate language setting and click Next.
- **3.** On the next screen, click "I agree to the terms of the license agreement" and click Next.
- **4.** On the next screen, shown in Figure 3.17, enter the IP address and port of the vCenter Server installation, followed by a username and password so that vCenter Update Manager can properly communicate with vCenter Server. Click Next.
- 5. On the next screen (see Figure 3.18), select the database to be used for the vCenter Update Manager. If the default SQL Server 2005 Express database was installed during the vCenter Server installation, select Install A Microsoft SQL Server 2005 Instance; otherwise select Use An Existing Supported Database radio button, and

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select the preconfigured DSN from the Data Source Name (DSN) drop-down menu. Figure 3.17: Entering the vCenter Server information

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侵 ¥Mware vCe	nter Update Manager			×
vCenter Serve	r Information		- NO.	A
Enter vCen	ter Server IP address and cre	dentials		B
Please provide Update Manag	the necessary information at er will need this information to	out vCenter Server b connect to the vCent	elow. VMware vCente ter Server at startup.	er
VMware vCe	nter Server Information			
IP:	192.168.1.150	HTTP Port: 80		
Username:	JASEMCCARTY\svCenter	Password: 😽	****	
InstallShield				
		< <u>B</u> ack	Next > C	ancel
		18		



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Figure 3.18: Specifying a database

Update Manager requires a da	tabase.				_
🔿 Install a Microsoft SQL Ser	ver 2005 E	xpress instan	ce (for small sca	le deploymer	its)
• Use an existing supported	database				
<u>D</u> ata Source Name (DSN):	VMwa	are VirtualCen	er (MS SQL)		•

6. As you can see on the next screen (Figure 3.19), vCenter Update Manager requires authentication. If the DSN created uses NT Authentication, then a username and password is not required. If the database uses database authentication, then enter a username and password and then click Next.

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🖥 ¥Mware vCenter Upda	te Manager X
Database Information	
Enter additional databas	e configuration information.
DSN:	VMware VirtualCenter
ODBC Driver:	C:\WINDOWS\system32\sqlncli.dll
Database username and NT authentication.	password fields can be left blank if the DSN is using Windows
Database <u>U</u> sername:	1
Database Password:	
Database <u>P</u> assword:	

Figure 3.19: You can leave these fields blank if the DSN uses NT Authentication.

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7. On the next screen (see Figure 3.20), enter the required connection information, which tells vCenter Server, ESX, and ESXi hosts how to talk to vCenter Update Manager. Then click Next.

Figure 3.20: Entering the required connection information

VMware vCenter Up	date Manager		
VMware vCenter Updat	e Manager Port Settings	N 10	4
Enter the connection	information for Update Manager	12.87	
Specify how this VMw make sure this IP add	are vCenter Update Manager sho ress or host name can be accesse	uld be identified on the ed from both vCenter Se	e network. Please erver and hosts.
vcenter iasemccarty	- 000		-
International conditionality.			
Setup will open the p	orts in firewall if the Windows Fire the system.	wall/Internet Connectio	on Sharing
Setup will open the pr service is running on	orts in firewall if the Windows Fire the system. Web Port:	wall/Internet Connectio SSL Port:	on Sharing
Setup will open the p service is running on SOAP Port:	orts in firewall if the Windows Fire the system. Web Port: 9084	wall/Internet Connectio SSL Port: 9087	on Sharing
Setup will open the p service is running on SOAP Port: 8084	orts in firewall if the Windows Fire the system. Web Port: 9084 Pet connection and I want to conf	wall/Internet Connectio SSL Port: 9087	on Sharing
Setup will open the p service is running on SOAP Port: 8084	orts in firewall if the Windows Fire the system. Web Port: 9084 net connection and I want to conf	wall/Internet Connectio SSL Port: 9087 igure proxy settings no	on Sharing w.

8. On the screen shown in Figure 3.21, if the vCenter Update Manager service is behind a proxy server, select Configure Proxy Settings and enter the required information. Otherwise, click Authenticate Proxy Using The Credentials Below and complete those fields. Once you've entered the information, click Next.

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Figure 3.21: Configure Proxy Settings

VMware vCenter Update Ma	anager	
Proxy Settings		5
Enter the connection information	on for the Proxy.	٢
Configure Proxy Settings		
Provide the necessary informat	tion required in order to validate your proxy settings.	
Proxy Server:	proxy.jasemccarty.com	
P <u>r</u> oxy Port:	8080	
Authenticate proxy using	g the credentials below	
<u>U</u> ser name:		
Password:		
e lletraid		

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This information will give vCenter Update Manager the ability to access and download patches when connected to the Internet behind a proxy server.

- 9. Use the default installation paths and click Next.
- **10.** Click Install to start the installation.
- **11.** Click Finish to complete the installation.

Now that the additional components for vCenter Server have been installed, the installation of vSphere Client will provide you with the ability to manage vCenter Server and the additional components.

Install vSphere Client

vSphere Client is the next iteration of the VI Client. When the VI Client was introduced with the 1.0 version of VMware Virtual Center, it lacked the ability to directly manage the vast majority of settings in ESX 2.x hosts. When version 2.0 was introduced to manage ESX 3.0, and later ESXi, the VI Client was given the ability to manage either vCenter Server or ESX and ESXi hosts directly. The release of the 2.5 version of the Client, which was coupled with the release of vCenter

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Server 2.5, added the ability to use custom plug-ins for the purpose of better integrating all the features and offerings into a single interface.

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vSphere Client is similar to the VI Client, version 2.5, in operation. Here's how to get started using it:

- 1. Select vSphere Client from the splash screen shown earlier in Figure 3.7.
- **2**. Select the appropriate language setting and click Next.
- **3.** On the next screen, click "I agree to the terms of the license agreement" and click Next.
- **4.** Enter the appropriate customer information on the next screen and click Next.
- 5. vSphere Client will present an option to install the vSphere Host Update Utility 4.0. This utility allows administrators to patch, or update, ESX and ESXi hosts without using the vCenter Update Manager. This is an optional component that extends the ability to upgrade ESX and ESXi hosts without using Update Manager.
- **6.** On the next screen, choose the default installation path, unless you wish to modify it, and click Next.
- 7. Click Install to start the installation.

Microsoft Visual J# 2.0 Second Edition is installed as a required component of vSphere Client.

8. On the final screen, click Finish to complete the installation.

vSphere Client is installed. Plug-ins for additional components that were installed will have to be added upon connecting to vCenter Server.

Now that vSphere Client is installed, the initial setup of the vSphere environment can begin. vSphere Client is the administrator's window into the vSphere world.

Configure vCenter

Configuring vCenter includes these steps:

- Connecting to vCenter
- Installing plug-ins in vSphere Client

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- Configuring Advanced Settings
- Creating a datacenter
- Creating clusters
- Adding hosts

Each of these steps must be accomplished to leverage the complete feature set of vSphere. For example, enterprise features such as VMware High Availability and Distributed Resource Scheduling cannot be used unless you've configured a cluster.

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Connect to vCenter Server

As you know, vCenter Server operates as a Windows service on the vCenter Server system. There is no native interface in Windows to access the vCenter installation. This function is achieved via vSphere Client.

To connect to vCenter Server:

- Launch the VMware vSphere Client by choosing Start ➤ Programs ➤ VMware ➤ VMware vSphere Client, or double-click the VMware vSphere Client on the Desktop.
- 2. When vSphere Client login dialog box (see Figure 3.22) opens, enter the IP address or hostname of the vCenter Server, along with a valid username and password. Alternatively, select the Use Windows Session Credentials check box to use the context of the current user account logged into the system.

Figure 3.22: vSphere Client login dialog box

🛃 ¥Mware ¥Sphere Client	×
vmware [.]	t CP
To directly manage a sing To manage multiple hosts, vCenter Server.	e host, enter the IP address or host name. enter the IP address or name of a
IF address / Maine:	vcencer.jasemccarcy.com
User name:	
<u>P</u> assword:	Use <u>Windows</u> session credentials
	Login <u>C</u> lose <u>H</u> elp



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3. A Security Warning dialog box (see Figure 3.23) appears. This box simply states that you have not chosen to trust the certificate that the vCenter Server is configured to use. Select the option Install This Certificate And Do Not Display Any Security Warnings for "*IP/hostname*". Then click Ignore to continue.

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Figure 3.23: Security warning

Certificate Warnings		
An untrusted SSL certificate is installed of guaranteed. Depending on your securit You may need to install a trusted SSL ce appearing.	on "192. 168. 1. 150" and secure communic y policy, this issue might not represent a ertificate on your server to prevent this v	cation cannot be security concern warning from
The certificate received from "192.168." communication with "192.168.1.150" car domain name on the certificate matches	 1.150" was issued for "VMware default ce nnot be guaranteed. Ensure that the full the address of the server you are trying 	ertificate". Secure lly-qualified g to connect to.
The certificate received from "192.168. communication with "192.168.1.150" car domain name on the certificate matches "Lick Ignore to continue using the current	 1.150" was issued for "VMware default cennot be guaranteed. Ensure that the full the address of the server you are trying t SSL certificate. 	ertificate". Secure lly-qualified g to connect to.

4. When vSphere Client loads, if you have not configured licensing for your environment, you will be presented with an Evaluation Notice, warning you about the evaluation period, and what will occur if you do not install your licenses. Click OK.

Once you're connected to vCenter Server, configuration can begin.

Even though vSphere Client is installed, if any additional components have been installed, their associated plug-ins will have to be loaded in order for you to leverage the additional capabilities.

Install Plug-ins in vSphere Client

Plug-ins extend the abilities of vSphere Client. VMware-provided plugins are installed through the Plug-ins drop-down menu in vSphere Client interface.

Not all of the previously installed additional components require a plug-in, but the vCenter Converter Enterprise and vCenter Update Manager components do to have a plug-in associated with them. Here's how to install them:

 In vSphere Client, select Plug-ins ➤ Plug-in Management, as shown in Figure 3.24.

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Figure 3.24: Select Manage Plug-ins from the Plug-ins menu.

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The Plug-in Manager shown in Figure 3.25 appears. The installed plug-ins are listed, and there are two additional plug-ins available for download and installation. These additional plug-ins are for vCenter Converter Enterprise and vCenter Update Manager.

Figure 3.25: Plug-in Manager

lug-in Manager							
lug-in Name	Vendor	Version	Status	Description	Progress	Errors	
istalled Plug-ins							
consolidation		4.0	Enabled	consolidation			
VSphere Client Storage	VMware, Inc.	1.0.0.0	Enabled	vCenter Storage Information			
Hardware Status	VMware, Inc.	1.0.0.0	Enabled	Hardware Status			
vCenter Service Status	VMware, Inc.	1.0.0.0	Enabled	vCenter Service Status			
vailable Plug-ins							
VCenter Converter	VMware, Inc.	4.1.0	Download and I	vCenter Converter			
VMware vCenter Update Mana	VMware, Inc.	4.0.0	Download and I	VMware vCenter Update Manager			
				extension			
1							

2. Click Download And Install next to vCenter Converter in the Status column, as shown in Figure 3.26.

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lug-in Name	Vendor	Version	Status	Description	Progress	Errors	
istalled Plug-ins							
consolidation		4.0	Enabled	consolidation			
vSphere Client Storage	VMware, Inc.	1.0.0.0	Enabled	vCenter Storage Information			
Hardware Status	VMware, Inc.	1.0.0.0	Enabled	Hardware Status			
vCenter Service Status	VMware, Inc.	1.0.0.0	Enabled	vCenter Service Status			
vailable Plug-ins							
VCenter Converter	VMware, Inc.	4.1.0	Downloading	vCenter Converter	16% 🔳		
VMware vCenter Update Mana	VMware, Inc.	4.0.0	Download and I	VMware vCenter Update Manager			
Help							Close

Figure 3.26: Installing the vCenter Converter plug-in

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This will download the installation and launch the installation process.

- 3. Choose the appropriate language and click OK. Then click Next.
- 4. On the next screen, click Install.
- 5. Click Finish to complete the plug-in installation.
- 6. Click Download And Install in the Status column next to vCenter Update Manager. Again, this will download the installation and launch the installation process.
- **7.** Choose the appropriate language, then click OK and Next; select the license agreement and click Next; and then click Install.
- 8. Click Finish to complete the installation.
- 9. When you see the security dialog box, click Ignore.
- **10.** Click Close to close the Plug-in Manager.

Now that all of the plug-ins have been installed, you will be able to use the additional components.

Configure Advanced vCenter Server Settings

The basic installation of vCenter Server is complete. You can configure some additional settings to add to the overall usefulness of the installation.

These advanced settings affect the way vCenter Server behaves under normal operation. Some of these settings can be configured once, and others may need to be modified depending on how the environment is managed.

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To configure vCenter Server settings, first select Administration >> vCenter Server Settings. The settings include the following:

License Settings These settings are used to manage licenses for vCenter Server, ESX, and ESXi hosts, as well as legacy ESX and ESXi hosts. This topic will be discussed in more detail in Chapter 4.

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Statistics These settings are used to modify the view or the statistics parameters for data collection, and provide database sizing estimations.

Runtime Settings The Runtime settings—Unique ID, Managed IP, Name Used—distinguish this vCenter Server installation from another installation when you're using vCenter Server in Linked Mode.

Active Directory These settings are used to set up AD timeout, query limit, validation, and validation timeout. The settings are especially important when vCenter Server is part of a large domain environment.

Mail These settings are used to configure a Simple Mail Transfer Protocol (SMTP) server for the purpose of sending out email alerts when alarms are triggered by issues occurring in clusters, hosts, guests, and the like.

SNMP Use these settings to configure Simple Network Management Protocol (SNMP) to send data to external monitoring services, or to allow for the querying of information from vCenter Server by external monitoring services.

Web Service Use these settings to configure the web service ports for vCenter Server. The defaults are 80 and 443, and you should change them only if there are conflicts with other services operating on the same ports on vCenter Server.

Timeout Settings These settings are used to manage the amount of time vSphere clients should wait for a response for long and short operations. The settings can be used to tweak the timeouts when you're using vSphere Client over low-bandwidth networks.

Logging Options These settings are used to modify the logging level for vCenter Server log files. You can change the level of logging to enhance troubleshooting when there are issues in the vSphere environment.

Database The total number of connections to the database is configured here. This setting can be changed to increase or decrease

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the number of connections, which can increase or decrease the performance of vCenter Server.

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Database Retention Policy As events occur in the vSphere environment, they are logged in the vCenter Server database. Collection of these events over time can increase the size of the database. The retention policy will allow you to purge events that are older than the number of days you configure here.

SSL Settings These settings are used to view and require SSL certificate checking between ESX and ESXi hosts when you're adding them to vCenter Server, as well as when you're using vSphere Client to connect to the console of guests.

Not all of the advanced features will have to be modified, but some will need to be changed to enable communication with the environment in which vSphere will be operating.

Create a Datacenter

To begin configuring the virtual environment, you need a datacenter. A datacenter is the logical container of clusters, ESX and ESXi hosts, resource pools, and virtual machines. Multiple datacenters are typically created when a vCenter Server instance is managing hosts and guests in multiple locations, but this is not a required configuration.

Create a datacenter using one of the following methods:

- Selecting File ➤ New ➤ Datacenter
- Pressing Ctrl+D
- Right-clicking on the vCenter Server name in the left panel and choosing New Datacenter from the initial logon screen.
- Clicking Create A Datacenter on the Getting Started tab in the right panel, as shown in Figure 3.27

The datacenter will be named New Datacenter, and the name will be highlighted, allowing you to rename the datacenter to a name appropriate for your environment or to coordinate with your environment's naming standards.

Figure 3.27: Click Create A Datacenter.

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To get started, click Create a datacenter.
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To change the datacenter name, while it is highlighted, simply type the new name, and then press Enter.

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Add a Cluster

Clusters are not actually a requirement in the vSphere environment, but they do provide for additional capabilities in vSphere. Without a cluster, additional features such as High Availability (HA) and Dynamic Resource Scheduling (DRS) across ESX and ESXi hosts would be unavailable.

To leverage these features, let's configure a datacenter:

- 1. After selecting the datacenter object, add a cluster by using one of the following methods:
 - Select File > New > Add Cluster.
 - Press Ctrl+L.
 - Right-click on the datacenter you created, and select New Cluster.
- **2.** When the New Cluster Wizard open, as shown in Figure 3.28, enter a name for the cluster in the Name text box.

Figure 3.28: Enter a name on the first screen of the New Cluster Wizard.

Iluster Features	Name
Power Management Mware HA	CLUSTER
Virtual Machine Options VM Monitoring	Cluster Features
4 Swapfile Location adv. to Complete	Select the features you would like to use with this cluster.
VMWvare EVC VM Swapfile Location Ready to Complete	Where the detects failures and provides rapid recovery for the virtual machines running within a cluster. Core functionality includes host monitoring and virtual machine monitoring to minimize downtime when heartbeats are lost. Virturn On VMware DRS VMware DRS enables vCenter Server to manage hosts as an aggregate pool of resources. Cluster resources can be divided into smaller resource pools for users, groups, and virtual machines. VMware DRS also enables vCenter to manage the assignment of virtual machines to hosts automatically, suggesting placement when virtual machines are powered on, and migrating running virtual machines to balance load and enforce resource allocation policies.



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3. As cluster features are selected, the list of steps in the left panel will add additional components for configuration.

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- **4.** To enable VMware High Availability features, select the Turn On VMware HA check box.
- **5.** To enable VMware Distributed Resource Scheduling, select the Turn On VMware DRS check box.
- 6. Click Next to continue.

We'll continue these steps in the next section.

Configure VMware DRS

VMware DRS options are shown in Figure 3.29. Follow these steps:

Figure 3.29: VMware DRS

🖓 New Cluster Wizard	x [0] -
VMware DR5 What level of automation do	you want this cluster to use?
Cluster Features VYWare DRS Power Management Witrual Machine Options VM Monitoring VM Monitoring VM Swapfile Location Ready to Complete	Automation level Manual VCenter will suggest migration recommendations for virtual machines. Partially automated Witual machines will be automatically placed onto hosts at power on and vCenter will suggest migration recommendations for virtual machines. C Fully automated Witual machines will be automatically placed onto hosts when powered on, and will be automatically migrated to attain best use of resources. Migration threshold: Conservative
Help	≤Back Next ≥ Cancel

 If you selected Turn On VMware DRS in step 5 in the previous section, you'll see the What Level Of Automation Do You Want This Cluster To Use? screen. The DRS feature allows vCenter to

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load-balance guests across hosts to make sure that there is an even load across all hosts. Select one of the available radio buttons on this screen, depending on the configuration desired:

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Manual: Choose this option to have vCenter suggest when guests need to be migrated between hosts, as well as automatically placing guests on hosts when they are powered on.

Automatic: Choose this option to allow vCenter to automatically migrate guests between hosts in the cluster for the best use of available resources.

Migration Threshold: Use the mouse to slide the pointer either left or right, depending on whether vCenter should use aggressive or conservative decisioning for the movement of guests between hosts in the cluster.

- 2. Click Next after you make your choice.
- **3.** The Power Management screen (Figure 3.30) is next. Power Management allows vCenter to power hosts on or off as required for a cluster's workload. Select one of the available radio buttons, depending on the configuration desired:

Manual: Choose this option for vCenter to recommend which hosts should have guests evacuated and powered off, as well as powering the hosts back when the workload suggests powering the hosts on.

Automatic: Choose this option to have vCenter automatically evacuate guests from one or more hosts, and power the host off when the workload does not require the hosts. This will also automatically power hosts on when the workload requires additional host resources.

DPM Threshold: Use the mouse to slide the pointer either left or right, depending on whether vCenter should use aggressive or conservative decisioning for the powering on or off of hosts depending on workload.

4. Click Next to continue.

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Iuster Features Mware DRS Power Management Mware HA Withul Machine Options WM Monitoring Mware EVC M Swapfile Location teady to Complete	Power Management DPM uses Wake-on-LAN, IPMI, or ILO to power on hosts. When using IPMI or ILO, configure IPMI or ILO separately for each participating host prior to enabling DPM. For all power on methods, test exit standby for each participating host prior to enabling DPM. For all power on methods, test exit standby for each participating host prior to enabling DPM. For all power on methods, test exit standby for each participating host prior to enabling DPM. For all power on methods, test exit standby for each participating host prior to enabling DPM. For all power on methods, test exit standby for each participating host prior to enabling DPM. For all power on the duster default power management for this cluster. C Monual vCenter will not provide power management recommendations. Individual host overrides may be set, but will not become active until the duster default is either Manual or Automatic. C Manual vCenter will recommend evacuating a host's virtual machines and powering off the host when the duster's resource usage is low, and powering the host back on when necessary. C Automatic UPM Threshold: Conservative <u>Conservative</u> Apply priority 3 or higher recommendations vCenter will automatically execute power management related vCenter will automatically power on recommendations vCenter will automatically power on recommendations vCenter will automatically execute power management related vCenter will automatically execute power management related vector will apply power on recommendations vCenter will automatically execute power management related vector will apply power on recommendations vCenter will automatically execute power management related vector will apply power on recommendations vector we have that requirements or user-specified capacity requirements. Power on recommendations will also be applied if host resource

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Figure 3.30: Power Management

We'll continue these steps in the next section.

Configure VMware HA

VMware HA options are shown in Figure 3.31.

The High Availability feature lets ESX and ESXi hosts restart virtual machines when the failure of an ESX or ESXi host occurs. The guests will be restarted on other hosts in the cluster.

To continue with the wizard:

 If you selected Turn On VMware DRS in step 5 in the section "Add a Cluster" earlier in this chapter, you'll see the admission control options. Select one of the available radio buttons, depending on the configuration desired:

Host Monitoring Status: Select this check box to have vCenter monitor hosts through heartbeats. This option can be deselected during maintenance schedules to prevent host isolation issues, resulting in unnecessary HA failovers.

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Figure 3.31: VMware HA



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Admission Control: Select one of the two radio buttons to allow (or prevent) guests to be powered on even if they violate the available resources. If you click the Prevent option, guests will not be powered on if they require more resources than are available.

Admission Control Policy: Select one of the available radio buttons to choose the number of allowed host failures that can occur, the percentage of cluster resources that should be reserved for HA, or to specify a specific host to fail over to.

- 2. Click Next to continue.
- **3**. Next you'll see the Virtual Machine Options screen (Figure 3.32):

VM Restart Priority: This option determines the default order in which guests are restarted. A higher value will attempt to start more guests simultaneously.

Host Isolation Response: This option determines what a host should do with guests if it loses connectivity with vCenter and/or the default

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gateway. The default is Shut Down. This selection ensures that if the host can access the shared storage, guests are cleanly shut down and the virtual disk file locks are released before another host attempts to power them on as a result of an HA error condition. This is especially important when using iSCSI or NFS-based shared storage.

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Figure 3.32: Virtual Machine Options

🖓 New Cluster Wizard				_ 🗆 ×
Virtual Machine Options What restart options do you	want to set for VMs in this cluster?			
Cluster Features YMware DRS Ymuare HA Vint Monitoring VM Monitoring VM Swepfile Location Ready to Complete	Set options that define the behar Cluster Default Settings VM restart priority: Host Isolation response:	vior of virtual machines for VM Medium Shut down	ware HA.	
Help		<u>≤</u> Back	Next >	Cancel

- **4.** Click Next to continue.
- 5. The VM Monitoring options (Figure 3.33) appear next. Select the Enable VM Monitoring check box if you want to restart guests when VMware tools heartbeats are not received in a given amount of time. Use the mouse to slide the Monitoring Sensitivity pointer to the left or right to change the time threshold for monitoring the VMware tools in each guest.

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Figure	3.33:	٧M	Monitoring	options
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lew Cluster Wizard	
VM Monitoring What monitoring do you war	it to set on virtual machines in this cluster?
Iuster Features Mware DRS Mware HA Virtual Machine Oxtions VM Monitoring Mware EVC Miswapfile Location Leady to Complete	VM Monitoring Status VM Monitoring restorts individual VMs if their VMware tools heartbeats are not received within a set time. Image:
Help	≤Back Next ≥ Cancel

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6. Click Next to continue.

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7. The next screen (Figure 3.34) asks if you want to enable Enhanced VMotion Compatibility (EVC) for this cluster. This feature allows you to maximize VMotion compatibility and ensures that only hosts that are compatible with those in your cluster can be added to the cluster. EVC will only present the CPU instruction set of the least capable processors to each guest. Select the appropriate radio button:

Disable EVC: Select this option to disable EVC.

NOTE When you select either of the Enable options, a dropdown box is provided so you can select the type of hosts being used. Your selection will determine which processor instruction sets are required for a host to become part of the cluster.

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Enable EVC For AMD Hosts: Select this option to enable EVC for supported AMD hosts.

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Enable EVC For Intel Hosts: Select this option to enable EVC for supported Intel hosts.

Figure 3.34: VMware EVC options

New Cluster Wizard				_ 🗆 ×
YMware EYC Do you want to enable E	inhanced VMotion Compatibility for	this cluster?		
luster Features Mware DR <u>S</u> Mware HA Mware EVC	Enhanced Whotion Compatibility (EVC) configures a cluster and its hosts to maximize Whotion compatibility. Once enabled, EVC will also ensure that only hosts that are compatible with those in the cluster may be added to the cluster.			1otion Ith those in
M Swapfile Location leady to Complete	Disable EVC	C Enable EVC for AMD Hosts	C Enable EVC for Intel	R Hosts
	VMware EVC Mode:	Disabled		-
	Description			
1			1	
Help		<u>≤</u> Bac	k Next≥	Cancel

- 8. Click Next to continue.
- **9.** The Swapfile Location configuration options (Figure 3.35) are next. Here you specify whether a guest's swap file is stored with the guest on shared storage or on a dedicated datastore. Microsoft recommends that you keep the swap file in the same location as the guest. Choose the desired option and click Next.
- **10.** When you see the Ready To Complete screen (Figure 3.36), make sure the configuration settings are correct and click Finish.

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Figure 3.35: The Virtual Machine Swapfile Location screen

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Figure 3.36: The Ready To Complete screen



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Add a Host

While vCenter Server is the central management point of vSphere, ESX and ESXi hosts are the workers of the environment. To use hosts in a managed vSphere environment, you must add them to the vCenter Server installation. Add a host using one of the following methods:

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- Select File \succ New \succ Add Host.
- Press Ctrl+H.
- Right-click on the datacenter you created, and select Add Host.
- Click Add A Host on the Getting Started tab in the right panel when a given datacenter is selected.

Once you complete one of these steps, the Add Host Wizard opens:

1. On the Specify Connection Settings screen, enter either the IP address or the hostname of the ESX or ESXi host you want to add, as shown in Figure 3.37.

Figure 3.37: The Specify Connection Settings screen

Connection Settings Host Summary Virtual Machine Location Ready to Complete	Connection Enter the name or IP address of the host to add to vCenter. Host: esx40a.jasemccarty.com
	Authorization Enter the administrative account information for the host. vSphere Client will use this information to connect to the host and establish a permanent account for its operations. Username: root Password: ******

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You will have to also add **root** as the username, as well as the appropriate password for the root user on the host you want to add.

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- 2. Click Next to add the host.
- **3.** Click Yes when presented with a security alert. This alert is shown because a self-generated, self-signed certificate (provided by VMware), which has not been trusted by the Windows system yet, has been installed on the host installation.
- **4.** The Add Host Wizard will show a summary of the ESX or ESXi host you are adding and any virtual machines that may already reside on it (see Figure 3.38). Click Next.

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Figure 3.38: Host information

Connection Settings	You have chosen to add the following host to vCenter:		
Virtual Machine Location Wirtual Machine Location Ready to Complete	Name: Vendor: Model: Version: Virtual Machine	esx40a,jasemccarty.com VMware, Inc. VMware Vitual Platform VMware ESX 4.0.0 build-140815	

- **5.** You will now be prompted to add a license key. If you have not installed your licenses, you can choose Evaluation Mode, as shown in Figure 3.39. Click Next when finished.
- **6.** On the next screen (shown in Figure 3.40), you specify a location for the host's VMs.

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<u>Host Summary</u> Assign License	 Assign an existing license key to this ho 		
Virtual Machine Location	Product	Available	
Ready to Complete	Evaluation Mode		
	(No License Key)		
	C Assign a new license key to this host		
	Assign a <u>n</u> ew license key to this host Enter Key		

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Figure 3.39: The Assign License screen

Figure 3.40: Specifying a location for the host's VMs

Connection Settings	Select a location for this host's virtual machines.	
noscoummary Assign License	InstantRefBook	
Ready to Complete		

- **7.** If you chose to put the host in an existing cluster in the previous step, the next screen (Figure 3.41) asks you to specify a location for your host's VMs in the resource pool hierarchy. Once you do, click Next.
- **8.** On the Ready To Complete screen (Figure 3.42), click Finish to add the host to the datacenter, and if you specify one, the selected cluster.

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Connection Settings Host Summary Assign License Choose Resource Pool Ready to Complete	Virtual Machine Resources What would you like to do with the virtual machines and resource pools for this host?
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Figure 3.41: The Choose The Destination Resource Pool screen

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Figure 3.42: Click Finish on the Ready To Complete screen.

Add Host Wizard				_0
Ready to Complete Review the options you ha	ave selected and cli	ck Finish to add the host.		
Connection Settings Host Summary	- Review this s	ummary before finishing the wizard.		
Assian License Virtual Machine Location Ready to Complete	Host: Version: Networks: Datastores:	esx40a.jasemccarty.com VMware ESX 4.0.0 build-140815 VM Network Storage1		
Help		≤Back	Einish	Cancel

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Now that you've added a host to the cluster, your work is not done. Clusters are only useful when the cluster contains more than one host. You can add one or more hosts to the cluster using the same steps.

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